

JADRAN - GALENSKI LABORATORIJ d. d., having its registered seat in Rijeka (City of Rijeka), Svilno 20, registered with the Court Registry of the Commercial Court in Rijeka under registration number (MBS): 040004561, PIN: 20950636972 ("**Issuer**"), on 25 November 2024 published Bonds Subscription Public Call to subscribe the sustainability-linked bonds of the Issuer ("**Public Call**") and Sustainability-Linked Bonds Subscription Form ("**Subscription Form**"). The respective documents relate to the public offering of the sustainability-linked bonds of the Issuer on the domestic market, in the intended total nominal amount of EUR 60,000,000.00, with the possibility of increasing such amount depending on the results of subscription of the Bonds by investors, fixed annual interest rate and semi-annual interest payments and one-off maturity of the principal 5 (five) years after the issuance date, with the ticker: JDGL-O-29CA and the international securities identification number (ISIN): HRJDGLO29CA5 ("**Bonds**").

On 11 November 2024 the Issuer published on its websites Public of the Public Offering and Listing of Sustainability-Linked Bonds dated 8 November 2024 ("**Prospectus**"). The Prospectus was approved by the Croatian Financial Services Supervisory Agency ("**HANFA**") based on the decision dated 8 November 2024, class: UP/I 996-02/24-01/01, ref. no.: 326-01-60-62-24-13.

Capitalized terms in this Subscription Form have the same meaning as defined in the Prospectus, that is, Public Call, unless the context of the content of Subscription Form indicates otherwise.

The Issuer, as the of personal data processing controller during the implementation of the public offering of Bonds, takes care of the protection of personal data of natural persons stated in the Subscription Form, and which personal data will be processed for the purposes of implementing the subscription, allocation and settlement of Bonds, and any possible refund of paid funds and/or delivered Existing Bonds, all in accordance with the terms and conditions contained in the Prospectus and the Public Call.

The personal data of natural persons stated in the Subscription Form, on behalf and for the account of the Issuer as the data controller, will be processed by the Joint Lead Managers (ERSTE&STEIERMÄRKISCHE BANK d.d. and Privredna banka Zagreb d.d.) as data processors pursuant to and in accordance with the provisions of Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of individuals with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (hereinafter referred to as the General Data Protection Regulation), as well as other applicable regulations of the Republic of Croatia regulating the protection of personal data.

Accordingly, for the purposes of this Notice, the Issuer will be referred to as the Data Controller, and the Joint Lead Managers will be referred to as the Data Processors, or each individually as the Data Processor, while the natural persons listed in the Subscription Form will be referred to as the Data Subjects, and each individually as the Data Subject.

In accordance with Article 13 of the General Data Protection Regulation, the Data Controller provides the following:

NOTICE ON PERSONAL DATA PROCESSING

a) DATA CONTROLLER

JADRAN – GALENSKI LABORATORIJ d. d.

PIN: 20950636972

Svilno 20

51000 Rijeka

Data Controller contacts:

Phone: +385 51 660700

+385 1 3657000

E-mail: jgl@jglpharma.com

b) DATA PROTECTION OFFICER

JADRAN – GALENSKI LABORATORIJ d. d.

PIN: 20950636972

Svilno 20

51000 Rijeka

Data Protection Officer contact:

E-mail: osobni-podaci@jgl.hr

c) PURPOSE AND LEGAL BASIS FOR PROCESSING PERSONAL DATA

The Data Subject's personal data is processed for the purpose of subscription, allocation and settlement of Bonds and possible refund of paid funds and/or delivered Existing Bonds, all in accordance with the terms and conditions contained in the Prospectus and Public Call (hereinafter: **Purpose of Processing**).

The processing of the Data Subject's personal data is objectively necessary for the performance of a contract to which the Bond investor is a party, or in order to take action at the request of the Bond investors prior to entering into a contract in accordance with Article 6(1)(b) of the General Data Protection Regulation.

d) TYPE OF PERSONAL DATA PROCESSED

Personal data processed for the Purpose of Processing belong to the following types of data: (i) personal data of the Data Subject - contained in the Subscription Form, i.e. name and surname, address of residence, PIN, IBAN, registrant's account with the CENTRAL CLEARING DEPOSITORY COMPANY Inc. (hereinafter referred to as: CDCC), e-mail address, telephone number, mobile phone number; and (ii) personal data contained in the documentation collected by the Data Processors, i.e. copies of the identity card of the Bond investor and in a copy of the notarized signature of the Bond investor or their representatives.

The Data Controller will not process special categories of personal data referred to in Article 9(1) of the General Data Protection Regulation.

e) RECIPIENTS OF PERSONAL DATA AND TRANSFER OF DATA TO A THIRD COUNTRY OR INTERNATIONAL ORGANIZATION

The Data Subject's personal data will be processed by the Data Processors, or Joint Lead Managers, on behalf of and for the account of the Issuer as the Data Processor. The Data Controller and the Data Processors may exchange all data contained in the Subscription Form for the purpose of realizing the acquisition of allocated Bonds and rights under the Bonds. The recipient of the Data Subjects's personal data is the CDCC.

f) PERIOD FOR WHICH PERSONAL DATA WILL BE STORED

The personal data of the Data Subject will be processed until the Purpose of Processing, as determined by the Data Controller, is fulfilled, i.e. until the deadline for the possible refund of the paid funds and/or delivered Existing Bonds in accordance with the Public Call. After the Purpose of Processing for which they were collected is fulfilled, the Data Controller will no longer use the personal data of the Data Subject, but they will be stored for as long and to the extent provided for by the applicable regulations binding the Data Controller.

g) DATA SUBJECT'S RIGHTS

During the processing of personal data, the Data Subject has the right to:

- i. request **access** to its personal data:
 - The Data Subject has the right to obtain confirmation as to whether or not his or her personal data are being processed, and if so, access to his or her personal data being processed, and may also request detailed information, in particular on the purpose of the processing, the type/categories of personal data being processed, including access to his or her personal data, the recipients or categories of recipients to whom the data have been or will be disclosed, and the envisaged period for which the personal data will be stored.
- ii. to **correct** personal data
 - The Data Subject has the right to request correction or completion of personal data if the personal data is not accurate, complete and up-to-date. To exercise the right to correction of personal data, the Data Subject must send their request to the Data Controller in writing, which also includes electronic communication to the above-mentioned e-mail address of the Data Protection Officer.
 - In the request for correction, it is necessary to specify what specifically is not accurate, complete or up-to-date and in what sense this should be corrected, and to submit the necessary documentation in support of allegations.
- iii. to **delete** personal data

- The Data Subject has the right to request the deletion of personal data relating to him/her if one of the following conditions is met:
 - a) if the personal data of the Data Subject are no longer necessary in relation to the purposes for which they were collected or processed by the Data Controller;
 - b) if there is no legal basis for the processing of personal data;
 - c) if the Data Subject has objected to the processing of his/her personal data in accordance with Article 21(1) of the General Data Protection Regulation and if there are no overriding legitimate grounds for the processing by the Data Controller;
 - d) if personal data were illegally processed;
 - e) if personal data must be deleted in order to comply with a legal obligation under the law of the European Union or the law of the country to which the Data Controller is subject.

iv. to **restrict** data processing

- The Data Subject has the right to obtain restriction of processing if one of the following is met:
 - a) disputes the accuracy of the personal data;
 - b) if the processing of personal data is unlawful and the Data Subject opposes their erasure and instead requests the restriction of their use;
 - c) if the Data Controller no longer needs the personal data for the purposes of the processing, but the Data Subject requested them for the establishment, exercise or defence of legal claims;
 - d) if the Data Subject has lodged an objection to the processing of his/her personal data, pursuant to Article 21(1) of the General Data Protection Regulation, pending confirmation as to whether the legitimate reasons of the Data Controller override those of the Data Subject.

v. to **object** to data processing:

- The data subject exercises his/her rights by submitting a request or complaint: in writing or by delivering it in person to the address JADRAN – GALENSKI LABORATORIJ d. d., Svilno 20, 51000 Rijeka, Data Protection Officer, with the indication on the envelope “Personal data” or electronically to the e-mail address: osobni-podaci@jgl.hr

h) RIGHT TO SUBMIT A COMPLAINT TO A SUPERVISORY BODY

The Data Subject has the right to lodge a complaint with the supervisory authority:

Personal Data Protection Agency

Selska cesta 136

10 000 Zagreb

E-mail address: azop@azop.hr

The Data Subject is hereby informed that the provision of personal data is a necessary condition for the conclusion of a contract between the Bond investor and the Data Processor, as well as for the execution of the contract after it has been concluded, and is related to the fulfilment of the Purpose of Processing, i.e. the implementation of the subscription, allocation and settlement of the Issuer's Bonds and the possible refund of the paid funds and/or delivered Existing Bonds. In the event that the Data Subject does not provide the personal data necessary for the conclusion of the contract or the execution of the contract with the Data Processor, the subscription, allocation and settlement of the Issuer's Bonds, as well as the return of the paid funds and/or delivered Existing Bonds will not be possible.

The Data Subject's personal data will not be used for automated decision-making.