Contacts for DMO's/Parent Accounts

| Leads | Member Record | Occupancy | Reports | Materials Request | Partr Bulletins | Submit Events

You may easily edit, clone and add new contacts for your account or any of your Child Accounts. Contacts are housed in each account's "Member Record". To edit or add contacts to one of your Child Accounts, choose the appropriate Child Account in the dropdown menu in the upper right of your screen.

- To sort the contacts in view, select a Contact Type from the filter dropdown or sort by column header.
- To add a new contact, click Add New Contact (right side of screen).
- To edit an existing contact, click the pencil icon while viewing the Contact grid or click **Edit** while viewing the contact detail page. When editing a contact, the attached account name cannot be edited.
- To clone an existing contact, click the clone icon while viewing the Contact grid or click **Clone** while viewing the contact detail page. When cloning a contact, the contact name can be changed but the account name cannot.
- You do not have the ability to delete contacts. If you have a contact that needs deleted please contact the Kansas Tourism office.

Kansas Office of Tourism & Travel							Welcome, Danika Swoyer - Logged in to: Go Wichita Convention & Visitors Bureau				LOGOUT
Leads	Member Re	cord Occu	pancy	Reports	Materials Reques	t Partner Bulletins	Submit Events				
					AC	COUNT DETAIL: G	O WICHITA CO	NVENTION & VISITORS	S BUREAU		
Account Information											
Account: ID: 52 Account: Gwthita Convention & Visitors Bureau Account (sort): Go Wichita Convention & Visitors Bureau Parent: Formerly:				Status: Kative Region: Central Prairie Email: dswoyer@gowichita.com Web Site: <u>www.gowichita.com</u>							
Phone/Fax Numbers											
	Primary: (316) 265-2800 Tollfree:				Alternate: Fax: (316) 265-0162						
	_	_	_	_	_		Address In	ormation			•
		Physics	al Address			Billing Address				Shipping Address	
515 S Main, Ste 115 Wichita, KS 67202 UNITED STATES				515 S Main, Ste 115 Wichita, KS 67202 UNITED STATES		515 S Main, Ste 115 Wichita, KS 67202 UNITED STATES					
Contacts	istings We	b Amenities	Benefits Su	ummary							
	This is the "Contact grid"										
Filter:	Any Type									I4 4	Page 1 of 1 D N 🗘
Action	Contact ID	Contact Name	e			Title		Email		Phone	Туре 🚿
0	<u>52</u>	Danika Swover				dswoyer@gowichita.com		.com	(316) 265-2800 x	Primary	
0 🖻	<u>53</u>	Ken Vandruff			kvandruff@gowichita.co		a.com	(316) 265-2800 x	Primary		
0	7939 Jan Hiebert			jhiebert@gowichita.com		com	(316) 265-2800	Primary			
0	2 1 2956 Cvnthia Wentworth			VP of Marketing cwentwo		cwentworth@gowich	cwentworth@gowichita.com		Primary		
0	🥜 🖻 7855 jennifer Haugh					jennifer.haugh@ksoutdoors.com		(316) 265-2800	None		
											Page 1 of 1 > > > 0

simpleview A

• You may view "Contact Details" by clicking on the name of an individual contact.

Kansas Office of Tourism & Travel	Welc	come, Ryan Stoldt - Logged in to: Go Wichi	ta Convention & Visitors Bureau	LOCOUT
Leads Member Record Materials Request Partner Bulletins	Submit Events			
This is the "Contact Detail"	CONTACT DETAIL			
	Contact I	nformation		
Contact ID: 52 Account: Go Wichita Convention & Visitors Bureau Contact Type: Inactive Enail: dswoyer@gowichita.com Assistant: Assistant Phone: Birth Date: Gender: Assigned Users (from Account) No assigned users/ Primary: (316) 265-2800	Phone/Fa	Firet/Lat Name: Full Name: Preferred Method: Title: Department: Spouse: Children: x Numbers Alternate:	Janika Swoyer Janika Swoyer mail	
Mobile Phone: Home:		Fax:	(316) 265-0162	
Physical Address	Billing	Address		Shipping Address
515 S Main, Ste 115 Wichtia, KS 67202 UNITED STATES	515 S Main, Ste 115 Wichita, KS 67202 UNITED STATES		515 S Main, Ste 115 Wichita, KS 67202 UNITED STATES	
	Edit Clone	Return to Account		

Adding a New Contact

You can easily add new staff members through the Extranet with the following steps:

 Go to the appropriate Child Account, then Member Record > Contact > Add New Contact. The New Contact Form will display with the following fields (red fields required).

Leads	Member Record	Materials Request	Partner Bulletins	Submit Events						
	Save & New Contact Cancel									
	Colored Fields an required.									
	Contact information									
	FIFST/Last Na	me:			Account:	Go Wichita Convention & Visitor				
	Full Na	me:			Contact Type:	None 💌				
	Departm	ent:			Title:					
	Preferred Meth	nod:None 💌			Email:	Send				
	Assist	ant:			Ast. Phone:					
	Child	ren:			Birthdate:	Month 💌Day 💌				
	Gen	der: 🔍 Male 🔍 Fen	nale		Spouse:					
	Phone/Fax Numbers									
	Prim	ary: (316) 265-2800	ext.		Alternate:	ext	t.			
	Mobile Pho	one:			Fax:	(316) 265-0162 ext. 🗹 Send				
	Но	me:								
	_	_	_	Address	Information	_				
		Physical			Billing	Shipping				
	Use: Account: Physic	al 💌		Use: Account: Billing	Use: Account: Billing 💌		Use: Account: Shipping 💌			
Add	ress: 515 S Main, Ste	115		Address: 515 S Main, Ste 115	Address: 515 S Main, Ste 115		Address: 515 S Main, Ste 115			
Line 2:				Line 2:	Line 2:		Line 2:			
Line 3:				Line 3:	Line 3:		Line 3:			
City: Wichita				City: Wichita	City: Wichita		City: Wichita			
State/Province: KS				State/Province: KS		State/Province: KS				
Zip/Postal Code: 67202				Zip/Postal Code: 67202		Zip/Postal Code: 67202				
Country: UNITED STATES				Country: UNITED STATES		Country: UNI	Country: UNITED STATES			
	Colored fields are required.									
Save & New Contact Cancel										

- a. First Name/Last Name Enter the contact's first and last name. Though these fields are not required, we recommend completing these fields. Once entered, the First/Last Name fields will automatically populate the required Full Name field for you.
- b. **Full Name** Enter the contact's full name in this field if the system has not already populated it from the First/Last name field.
- c. **Department** Enter the contact's department, if available.
- d. **Preferred Method** Select the contact's preferred method of contact.
- e. Assistant Enter the contact's assistant's name, if available.
- f. **Children** Enter the name of the contact's children, if available.

- g. **Gender** Select the contact's gender.
- h. Account This field will automatically populate with the account name the contact belongs to. This field cannot be edited.
- i. **Contact Type** Select the contact type from the dropdown menu.
- j. **Title** Enter the contact's title.
- k. **Email** Enter the contact's email address. This will be required if they are to have access to the extranet, and allows Kansas Tourism to communicate with them via email.
- I. Asst. Phone Enter the contact's assistant's phone number, if available.
- m. Birth date Select the contact's birthdate from the Month and Year dropdown menus.
- n. **Spouse** If known, enter the contact's spouse's name.
- o. Primary, cell, Home, Alternate, and Fax numbers Enter all available numbers.
- p. **Physical, Billing, Shipping Addresses** This is auto-populated by the information in the Account Detail. You may not enter the address information manually. If account address information needs updated please contact the Kansas Tourism office.

Once all required fields are complete, click **Save** to save the new contact, click **Save & New Contact** to save the contact and refresh the New Contact form, or click **Cancel** to cancel changes.